

Terminal 2





Passenger & Air Service Growth

- 2010: Growth in Air Service & Passengers
- 10 major airlines
- 37 domestic and international destinations
- 200 daily departures
- 9.1 million passengers in 2010
 - > 1.5% growth in passengers
 - First growth since 2007
- Year-to-date growth flat



Air Service





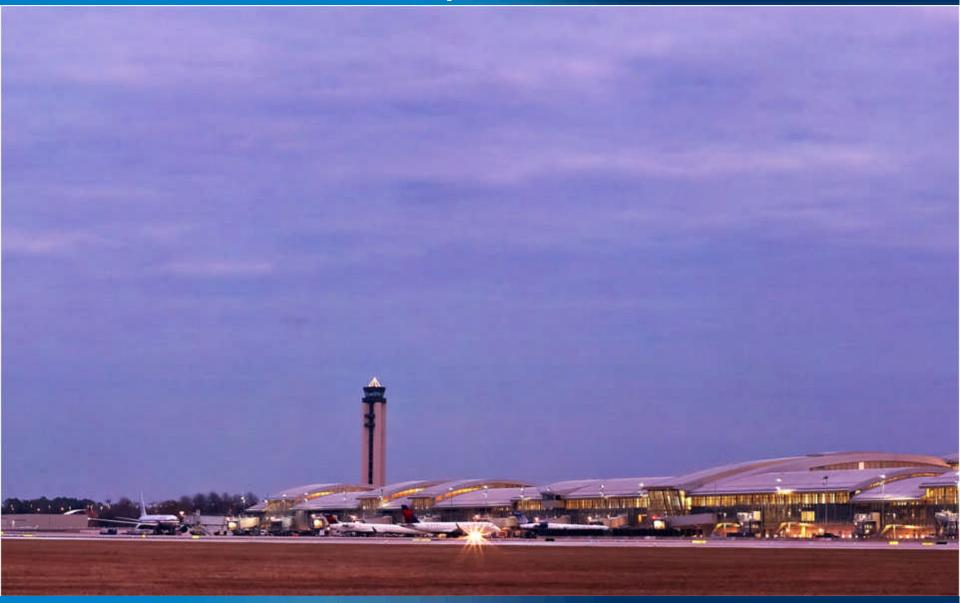
Air Service

New Destinations:

- Bahamas Begins in November
- Cancun
- > Columbus
- Hartford
- Milwaukee



Air Service Development





Air Service Development Strategies

- Increase RDU's share of total industry capacity
- Secure improvements in markets with passenger demand but insufficient capacity or service
- Work with the corporate community to support air service development
 - The business community is vital to attracting new air service



Air Service Priorities

Domestic Priorities

- San Francisco
- San Diego
- Los Angeles
- Kansas City
- San Juan

International Priorities

- > Paris
- Frankfurt
- Munich



Credit Rating

Moody's and Fitch AA Ratings Reaffirmed

- Moody's Aa3
- Fitch AA- outlook revised to stable
- RDU one of three medium hub airports with AA rating
- Bond rating agencies cite airport's strong financial position



SMALL BUSINESS PROGRAMS

- Two programs promoting MWBE participation:DBE and HUB
- DBE: For all federally-funded construction projects
- HUB: Program for all non-federal contracts and procurements
- DBE Goals
 - ➤ Food & beverage contracts: 25%
 - ➤ Rental car operations: 10%
 - ➤ AIP construction projects: 13%



SMALL BUSINESS PROGRAMS

- HUB Goals: 10% participation for:
 - ➤ Construction
 - Professional services
 - ➤ Information Services
 - ➤ Procurements
- Small and Emerging Business Assistance Program
 - >RDU partnering with First Citizens Bank
 - Assists small businesses in Terminal 2 concessions program
 - Provides assistance in securing loan guarantees
 - >\$743,000 loaned to two businesses in 2008



The Club at RDU





Terminal 1 Renovation





Terminal 1





Land Use Planning Study

- Airport owns 5,000 acres
- Examine unused parcels
- Identify potential non-aeronautic revenue sources
- Identify location of Consolidated Rental Car Facility key component
- Examine the link to the regional rail system
 - RDU is committed to providing a connection to rail



Questions

